

| Course | MBA | Role of Mergers Acquisitions & Re- Organization |
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| Semester | 3 | |
| Total Marks: | 15 | |

Q.1. Write answers for any two questions from below. (5 marks each – Word limit – 500)

- **A.** Explain the term takeover. Briefly discuss the kinds of takeover.
- **B.** Explain Listing agreement in detail with example.
- **C.** In case of hostile takeovers, the aggressive tactics are adopted. What are these tactics? Explain in detail?

Q.2. Write short notes on all of the following topics (1 mark each - Word limit - 100)

- A. Explain the Competitive Bid.
- B. Strategic Change
- **C.** Define tender offers.
- **D.** Define joint Ventures.
- **E.** Explain Equity carve-outs.



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Q.1. Write answers for any two questions from below. (5 marks each – Word limit – 500)

- A. What are the different techniques to value a company? Which one is best among all?
- **B.** The companies act 1956 deals with the process of mergers or amalgamation. Explain in detail the relevant provisions in this context.
- **C.** Explain the term Disclosure in detail with example.

Q.2. Write short notes on all of the following topics (1 mark each - Word limit - 100)

- **A.** Explain the purchase method.
- **B.** What is Sustainable growth?
- **C.** What is role of media?
- D. Explain Proxy Contest.
- E. Explain Diversification.